



# Leave and Time Off Policy

<b>Formally adopted by the Trustees of</b>	<b>West Norfolk Academies Trust</b>
<b>On</b>	<b>March 2025</b>
<b>Chair of Trustees</b>	<b>Mr Livesey</b>
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## Contents

1.	Introduction and Scope	1
2.	Equalities and Support	1
3.	Delegated Authority	1
4.	Record Keeping	1
5.	Impact on Pay	2
6.	Abuse of this Policy	2
7.	'Rarely Cover'	2
8.	Annual Leave	2-4
9.	Additional Bank Holidays	5
10.	Disability Leave	5-6
11.	Emergency Dependant Leave	6-8
12.	Carer's Leave	8-9
13.	Compassionate Leave on Bereavement	9-10
14.	Compassionate Leave - Parental Bereavement	10-11
15.	Other Compassionate Leave	11-14
16.	Time Off for Religious Observance	14
17.	Travel Difficulties in Bad Weather	14
18.	Time off for Interviews	15
19.	Time off Work for Public Duties	15-17
20.	Jury Service	17
21.	Court Attendance	17-18
22.	Volunteer Reserve Forces	18-21
23.	Retained Firefighters	21-22
24.	Trade Union Duties and Activities	22
25.	Strike Action	22
26.	Family Friendly Entitlements and Responsibilities	22
27.	Maternity Support Leave Entitlements and Responsibilities	22
28.	Parental Leave	23-26
29.	Data Protection	26
	Appendix 1 – Leave of Absence Request Form	27-28

We, the Trustees of West Norfolk Academies Trust, have adopted this scheme.

## **1. Introduction and Scope**

- 1.1 This policy forms part of our overall commitment to ensure a clear framework for employee entitlements and employer discretions relating to leave and time off.
- 1.2 The purpose of this policy is to ensure fairness and consistency is applied when employees request leave and time off.

## **2. Equalities and Support**

- 2.1 The Headteacher will ensure that all reasonable adjustments or supportive measures are considered to allow equality of access and opportunity regardless of age; disability; gender reassignment; marriage and civil partnership; pregnancy and maternity; race; religion or belief; sex; or sexual orientation.
- 2.2 Through the implementation of this policy, the Trust will be mindful of their obligation to seek to maintain and protect the mental health and wellbeing of all employees as far as is reasonably practicable.
- 2.3 According to ACAS it is estimated one in seven people are neurodivergent, meaning that the brain functions, learns and processes information uniquely. Where an employee discloses neurodiversity, the Trust understands the employee may require extra support in relation to the application of this policy. Where reasonable adjustments are necessary and can be accommodated, the Headteacher will support these.

## **3. Delegated Authority**

Through this policy, the Trust identifies two roles with delegated authority, as follows: -

### **3.1 Decision Maker**

In respect of requests from most staff, the Decision Maker will be the respective academy leader.

For requests from Headteachers other than the CEO, the Decision Maker will be the CEO.

For the CEO, the Decision Maker will be the Chair of Trustees.

### **3.2 Appeal Body**

In respect of decisions made by academy leaders other than the CEO, the Appeal Body will be the CEO.

In respect of decisions made by the CEO, the Appeal Body will be the Chair of Trustees or a trustee nominated by the Chair of Trustees.

In respect of decisions made by the Chair of Trustees, the Appeal Body will be a panel of three trustees.

## **4. Record Keeping**

- 4.1 Clear records of all leave granted and taken must be kept by the appropriate Decision Maker. This must include a copy of any related authorisation and details of the type of leave.

## **5. Impact on Pay**

- 5.1 Whenever an employee is taking time off and there is to be an impact on pay (e.g. for unpaid leave situations or those periods of leave that may attract loss of earnings compensation), the Decision Maker must ensure that Payroll is notified using the appropriate documentation.

## **6. Abuse of this Policy**

- 6.1 Any employee found to have abused the provisions of this policy will be investigated under the Trust's Disciplinary Procedure with appropriate action being taken.

## **7. 'Rarely Cover'**

- 7.1 "Rarely cover" is built into the School Teachers' Pay and Conditions Document. As the Trust continues to follow the provisions of the School Teachers Pay and Conditions Document, decisions taken under this policy will have regard to the "rarely cover" principles.

## **8. Annual Leave**

### **8.1. CEO**

Annual leave provisions for the CEO will be detailed in their contract of employment.

### **8.2 Teachers and Leadership Group Staff**

There are no specific provisions for annual leave for teaching or leadership group staff.

Under the *School Teachers' Pay and Conditions Document*, the number of directed hours within which a full-time teacher shall be available is 1265 in any school year and the number of days on which teachers shall be available for work in any school year is 195, with five of those days being days on which the teaching of pupils is not required. Teachers will not be directed to undertake duties on days not specified as working days by the employer, including public holidays and weekends (except where their contract specifies weekend working). This working year arrangement meets the statutory requirements for paid holiday entitlement.

The *School Teachers' Pay and Conditions Document* does not specify either maximum weekly hours or maximum annual hours for these staff. The document does, however, specify that the employer has a responsibility to ensure a work/life balance exists for these categories of employee. One inference from this is that these categories of employee should benefit from reasonable periods of leave during the year. It is clear that these employees cannot be instructed to work on any Saturday, Sunday or public holiday (unless their contract of employment expressly provides for this).

### 8.3 Contracted Support Staff

Annual leave entitlement varies according to grade and length of service. The table below shows the leave entitlement that employees are entitled to (from 1 April 2023):

Spinal Column Point	Length of continuous service in complete years immediately prior to commencement of leave year		
	Below 5 years	5 or more but less than 10	10 years or more
Scale E or below	25 days	30 days	30 days
Scale F – G	26 days	30 days	30 days
Scale H – M	28 days	30 days	31 days
Scale N and above	29 days	30 days	32 days

Except where agreed for Annual leave to be in line with the academic year the annual leave period will run from 1 April to 31 March each year. Part-time employees and those employed on temporary and fixed term contracts, receive annual leave on a pro-rata basis.

Employees must make requests for annual leave to their Line Manager in advance. Only annual leave which has been approved by the Line Manager can be taken.

Those employees who work 'all year round' will take annual leave from their normal working hours. Normally, 'all year round' employees will be required to take their annual leave during school closure periods, but this will be dependent on the employee role and at the discretion of the Line Manager. Only in exceptional circumstances, and by mutual agreement, annual leave can be carried forward to the next year (normally a maximum of five days).

For employees who do not work all year round and are paid an average salary, their average salary calculation includes payment for the appropriate number of annual leave days. Leave is effectively taken during weeks when the employee is not expected in school. This also takes into consideration any public or bank holidays owed. Salary is paid in 12 equal monthly instalments to avoid lengthy gaps in payment during long school closure periods.

When a support staff employee leaves employment, entitlement to outstanding leave must be calculated. Any leave owed should be taken before the termination date but where this is not possible, pay in lieu of the remaining leave entitlement will be paid.

Those support staff employees who work less than all year round and who leave at the end of the summer term (provided they have worked the full school year) will remain on the payroll until 31 August in order that they receive all of the salary to which they are entitled through the averaged (over a year) salary arrangement.

#### 8.3.1 Annual Leave and Sickness Absence (all year-round support staff)

Employees who are due to take annual leave but become sick, or are sick whilst on annual leave, may reclaim their annual leave and claim sick leave instead. If this is the case, they should inform the school, using normal sickness absence reporting procedures, at the earliest opportunity.

Employees must provide appropriate medical certification.

### **8.3.2 Annual Leave Whilst on Long-Term Sickness Absence (all year-round support staff)**

Employees continue to accrue annual leave while they are absent due to sickness absence.

Employees may request to take annual leave during a period of long-term sickness absence. This will only apply to their statutory holiday entitlement (5.6 weeks). However, they are not obliged to do so. An employee can only take their accrued statutory annual leave entitlement whilst off sick.

During the requested annual leave the absence will be recorded as sickness absence and appropriate medical certification will be required. Moving between sick leave and annual leave will not 'break' the sickness, i.e. the period of sick leave will be continuous if it relates to the same sickness or injury prior to the period of annual leave. Taking annual leave during a period of sick leave does not trigger a new entitlement to sick pay or extend the length of time sick pay is paid. Where an employee takes annual leave during sick leave, statutory sick pay (SSP) will be offset against holiday pay. This means that any SSP due will count towards the holiday pay received.

The Headteacher should confirm the arrangements in writing to the employee, including the dates of the annual leave, and ensure the payroll provider are informed so that correct payments are made.

### **8.3.3 Annual Leave Entitlement on Return from Long Term Sickness Absence**

On returning from long term sickness absence (or if an employee is not able to return to work from long term sickness absence and is leaving the employer) employees are entitled to take any contractual annual leave owed for the current leave year.

If there is not the opportunity to take the annual leave (i.e. they have just returned and there is not enough time in the current school year) employees have the right to carry over any outstanding statutory entitlement to annual leave. In many cases for teaching staff and support staff (who work less than all year round) any outstanding statutory leave can be managed by carrying forward the entitlement into the following year, and therefore be covered by school closure periods.

Any bank holidays that happen during the absence will not be reimbursed unless they form part of an employee's statutory entitlement i.e., they only have a contractual entitlement to 24 days and failure to reimburse for bank holidays will mean they do not receive the statutory entitlement.

In some cases, there may be difficulty in accommodating all the carry-over of annual leave in one annual leave year so the Headteacher should discuss this with their HR provider and the employee to identify and agree how this will be managed.

## **8.4 Casual Support Staff Employees**

Following a further change in legislation effective April 2024, holiday entitlement for casual workers will be paid as a 'rolled up payment'. This means that when a casual worker receives their salary payment for work done, they will receive an additional 12.07% of that salary payment as holiday pay entitlement. This ensures that the current statutory provisions for ensuring casual workers receive their statutory entitlement to holiday pay are met.

## 9. Additional Bank Holidays

*Term time only (TTO) support staff employees:*

- 9.1 TTO employees are entitled to a pro-rata allocation of public holidays that occur during the leave year. This entitlement is unaffected by whether the public holiday occurs on a normal working day for the employee. This is accounted for in their pay calculation.
- 9.2 If the Government announces an additional public holiday(s), a TTO employee's pay will reflect the additional public holiday. Alternatively, the Trust can choose to offer an additional period of paid leave during term-time. In such circumstances the Headteacher will make all employees aware of the suggested date of leave.

*All year-round support staff employees*

- 9.3 Employees who work all year round will either benefit directly from the additional bank holiday (if they would normally have worked on the day that has been declared a bank holiday) or will be provided with the opportunity to take an additional period of paid leave during the working year in lieu of the additional bank holiday (if they would not normally have worked on the day that has been declared a bank holiday).

*Teachers*

- 9.4 The number of hours of directed time and the numbers of days that they are required to work will be adjusted to reflect the bank holiday either as part of the School Teachers' Pay and Conditions Document or in supplementary statute.
- 9.5 Provided the school manages each teacher's directed time in accordance with the total days/hours published in the School Teachers' Pay and Conditions Document (or supplementary statute), the appropriate benefit will be gained.

## 10. Disability Leave

- 10.1 Disability leave is reasonable paid time off work for a reason related to an employee's disability. It can usually be planned in advance and is for a fixed period of time. Employees should make appointments outside working hours but where this is not possible, disability leave may be an option. The Trust recognises that a failure to allow reasonable time off could be deemed discriminatory.

Examples of disability leave include: -

- Hospital or doctor appointments
- Hearing aid tests
- Training with a guide or hearing dog
- Counselling/therapeutic treatment
- Recovery time after a blood transfusion or dialysis treatment
- Physiotherapy
- Servicing of necessary equipment or disability aids
- Cancer treatment
- Other reasons connected with rehabilitation, assessment and treatment.
- Agreed absence when it is not appropriate for an employee to remain at work, or to be deployed on other duties, pending consideration or implementation of reasonable adjustments relating specifically to their disability.
- A reasonable extension to a phased return period based on medical advice.

Disability leave is an example of a reasonable adjustment under the Equality Act 2010. The intention is to avoid employees taking annual leave due to their disability or having a poor attendance record. Not all disabled employees will need to take disability leave.

Disability leave is not sickness absence that is related to a disability. When an employee is not well enough to attend work, this **must** be recorded as sickness absence.

## 10.2 Eligibility

Employees who consider that they have a disability as defined by the Equality Act can apply to the appropriate Line Manager/Head Teacher for disability leave when they need it by using the *Leave of absence form*.

The Equality Act defines disability as “a physical or mental impairment, which has a substantial and long-term adverse effect on ability to carry out normal day-to-day activities”. Substantial and adverse means more than minor or trivial, and long-term means that it has lasted or is likely to last for at least a year or for the rest of the life of the person affected. Normal day-to-day activities include everyday things like eating, washing, walking and going shopping. A normal day-to-day activity must affect one of the “capacities” listed in the Act, which includes; mobility, manual dexterity, speech, hearing, sight and memory.

[Read more information on the Equality Act 2010 on the ACAS website.](#)

## 10.3 Notification

Employee responsibilities:

- Discuss the request for disability leave with Your Line Manager/Head Teacher in advance whenever possible.
- Complete a *Leave of absence form* and give to your Head Teacher.

Head Teacher responsibilities: -

- Explain the availability of disability leave when informed of the employee’s disability.
- Assess whether any request is reasonable. This will depend on the circumstances (e.g. the nature of the disability, personal management strategies, available appointments, etc.).
- Explore other reasonable adjustments with the employee that may be necessary.
- Inform the payroll provider of approved disability leave using the established leave notification process.

**Note:** Under the Equality Act, disability leave can be deemed a reasonable adjustment for an employee with a disability. All employers therefore have a statutory duty to make provision for disability leave in appropriate circumstances. Disability leave will always be with normal pay.

# 11. Emergency Dependant Leave

- 11.1 A statutory entitlement exists for all employees to have the right to take reasonable time off work to deal with an emergency involving a dependent. There is no qualifying period - employees have this entitlement from their first day of employment.

The statutory entitlement only provides for time off and this cannot be denied. There is, however, no requirement for emergency dependent leave to be with pay.

Employees should appreciate that emergency dependent leave can be difficult to cover and will have an impact on the smooth running of the academy and/or the Trust. It should therefore only be used in genuine emergency situations.

West Norfolk Academies Trust will allow full pay for emergency dependent leave, in normal circumstances not more than 1 day on each occasion and up to a maximum of 3 days in a rolling 12-month period.

## 11.2 Taking time off

Employees can use emergency dependent leave to deal with an unexpected or sudden problem and make any necessary longer-term arrangements: -

- if a dependant falls ill or has been involved in an accident or assaulted, including where the victim is hurt or distressed rather than injured physically;
- to make longer term care arrangements for a dependent who is ill or injured;
- to deal with an unexpected disruption or breakdown in care arrangements for a dependant, for example, when the child-minder or nurse fails to turn up;
- to deal with an incident involving their own child during school hours, for example, if the child has been involved in a fight or is being suspended.
- when a partner is having a baby;
- to deal with the death of a dependant, for example, to make funeral arrangements or to attend a funeral.

It should be noted that certain circumstances, including some of those listed above, may be covered by other provisions of this policy. Emergency dependant leave provides a statutory entitlement for employees (without pay) whereas those other provisions will require a request from the employee and authority from the Head Teacher but may provide leave *and* pay, and potentially for longer periods.

## 11.3 Definition of dependant

A dependent is the partner, child or parent of an employee, or someone who lives with an employee as part of their family. For example, this could be an elderly aunt or grandparent who lives in the household. It does not include tenants or boarders living in the family home, or someone who lives in the household as an employee, for example, a live-in housekeeper.

In cases of illness, injury or where care arrangements break down, a dependant may also be someone who reasonably relies on the employee for assistance. This may be where the employee is the primary carer or is the only person who can help in an emergency.

## 11.4 Amount of leave

There is no set limit to the amount of time off which can be taken. In most cases, the amount of leave will be one day at the most, but this will depend on individual circumstances. For example, if an employee's child falls ill, the leave taken should be enough to help the employee cope with the crisis - to deal with the immediate care of the child, visiting the doctor if necessary and to make longer term care arrangements. It does not mean that the employee may take two weeks' leave to look after a sick child.

## 11.5 Notification

Employees must tell their Line Manager/Head Teacher as soon as is practicable, the reason for their absence and how long they may be away. There may be exceptional circumstances where an employee returns to work before it was possible to contact the employer, but they should still tell their Line Manager/Head Teacher the reason for absence immediately on returning.

## 11.6 Protection from dismissal and detriment

Employees are protected from being penalised or dismissed because they have taken, or have sought to take, time off under this right. For example, someone who is moved to a lower salary grade because they have exercised this right would be able to make a complaint that they have suffered a detriment. It is unfair to dismiss or select for redundancy any employee on the basis that they have taken or have sought to take time off under this right.

If an employee is unreasonably refused time off under this right, suffers a detriment or is dismissed for taking, or seeking to take, time off under this right, the matter should be considered under the Trust's grievance procedure.

**Note:** Emergency dependant leave is a statutory entitlement for all employees. The statutory entitlement is to time off without pay. Time off with pay in these circumstances is granted up to a maximum 3 days per rolling 12-month period under compassionate leave.

## 12. Carer's Leave

### 12.1 Scope

From 6 April 2024, employees are entitled through statute to unpaid leave to give or arrange care for a 'dependant' who has:

- a physical or mental illness or injury that means they are expected to need care for more than three months;
- a disability (as defined in the Equality Act);
- care needs because of their old age.

The dependant does not have to be a family member. It can be anyone who relies on them for care

### 12.2 Entitlement

Employees are entitled to Carer's Leave from their first day of work. Their employment rights (e.g. holidays and returning to their job) are protected during Carer's Leave.

Employees can take up to one week of leave every twelve months. A 'week' means the length of time the employee normally works over 7 days. For example, if the employee usually works three days a week, they can take three days of Carer's Leave. They can either take a whole week off or take individual days or half days throughout the year.

If an employee needs to care for more than one person, they cannot take a week of Carer's Leave for each dependant. They can only take one week every twelve months. They can use the one week on more than one dependant.

If an employee is a parent, they can take up to 18 weeks' leave to look after their child. This is unpaid Parental Leave and is separate to Carer's Leave (see Parental Leave section later in this policy).

For employees working irregular hours, entitlement is calculated by adding up the total number of hours worked over the previous 12 months and dividing that by 52 (or however many weeks they have been employed if less than 52 weeks).

If an employee wants to take Carer's Leave in their first week of employment

### 12.3 Requesting and approving

An employee must give the Headteacher notice before they want to start their leave.

If the request is for half a day or a day, the notice period must be at least 3 days. If the request is for more than one day, the notice period must be at least twice as long as the requested leave. For example, if the request is for two days, the notice period must be at least four days.

The notice period must be in full days, even if the request includes half day amounts.

The request does not have to be in writing. Employees do not need to give evidence of their dependant's care needs.

If an employee needs to look after a dependant in an emergency, time can be taken off without giving notice (see Emergency Leave above).

The Headteacher cannot refuse a carer's leave request but can ask the employee to take it at a different time. They can only do this if the employee's absence would cause serious disruption to the school. If they delay, the Headteacher must: -

- Agree another date within one month of the requested date for the leave
- Put the reason for the delay and new date in writing to the employee within seven days of the original request, and before the requested start date of the leave.

### 12.4 Protection from dismissal and detriment

The statutory provisions give employees the same protection against dismissal and detriment as outlined under Emergency Leave above.

## 13. Compassionate Leave on Bereavement

13.1 The time immediately after the death of a close relative will be difficult for most employees. The closer the relationship between the employee and the person who has died, the greater the need for the relevant managers to adopt a sensitive approach. Compassionate leave for bereavement may be granted at the discretion of the Head Teacher to employees who have suffered the death of a close relative.

13.2 The following factors should be considered:-

- The relationship of the employee to the person who has died - a formal family relationship is not necessarily an accurate reflection of the closeness of a family tie.
- Personal responsibilities - for example, the employee may have responsibility for arranging the funeral, as executor for the will, etc.
- Geographical location of the funeral and the travelling time involved.
- The recovery time needed before the employee can cope with the demands of their job.

### 13.3 Notice

Employees will notify their line manager of their need to take leave as soon as possible or, at the latest, on the first day of absence. An employee's next of kin or family member can notify the employee's line manager on their behalf.

### 13.4 Standard discretionary entitlement

- One day of paid leave to attend the funeral of a spouse, partner, parent, guardian, child, brother, sister, grandparent or grandchild.

- Half a day of paid leave to attend the funeral of an aunt, uncle, cousin, mother/father-in-law or brother/sister-in-law.

### 13.5 Further possible discretionary entitlements

Up to an extra four days paid leave can be granted by the Head Teacher depending on the circumstances outlined in 13.2. Any leave approved beyond this would be unpaid except in the most exceptional circumstances, when the Head Teacher has discretion to authorise paid leave for a further five days maximum.

If the employee is unable to return to work beyond the allowed compassionate leave period because they are unfit to do so, absence should be deemed sick leave and the relevant parts of the Trust's Absence management model policy and procedure should be followed.

Employees may request leave to accommodate religious observances following bereavement. This can require extended periods of leave or leave to be taken at very short notice. Requests should be viewed sympathetically although there is no provision in this policy for such leave to be with pay.

### 13.6 Culture and diversity

Different cultures respond to death in significantly different ways. Therefore, line managers will check whether the employee's religion, belief or culture requires them to observe any particular practices or make special arrangements which would require them being off work at a particular time. Employees should not assume that their line manager is aware of any such requirements and should draw this to their attention as soon as possible.

## 14. Compassionate Leave - Parental Bereavement

### 14.1 Entitlement

#### Leave

The Parental Bereavement Leave and Pay Regulations 2018 (effective from 6 April 2020) gives a statutory right to a minimum of two weeks' leave to all employed parents if they lose a child under the age of 18 or have a stillbirth from the 24<sup>th</sup> week of pregnancy. This right applies from day one of employment.

#### Pay

The two weeks leave will be paid at full pay and apply from day one of employment.

### 14.2 Application guidance

The entitlement is available to 'parents in fact' which means it applies to birth parents and also adults with parental responsibility e.g. adoptive parents, foster to adopt parents, legal guardians and foster parents (emergency foster care may not be covered).

The two weeks' can be taken as either a single block of two weeks, or as two separate blocks of one week each taken at different times during 56 weeks after the child's death. This means the parent could use their leave at the time they feel they need it most e.g. the anniversary of the child's death.

If more than one child has passed away the parent is entitled to separate entitlements for each child.

### 14.3 Informing payroll

Head Teachers must inform payroll of the reason for the staff absence so this can be recorded in the correct way.

### 14.4 Notice

If the parent takes the leave within the first 56 days of their bereavement there is no need to give notice, other than as soon as they are able, preferably no later than when they are due to start work on the first day of leave. Where leave is required more than 56 days after the bereavement a week's notice to the Headteacher/Line manager is required. However, the Headteacher and Line managers will keep in mind the sensitivity of the situation when less notice is given.

### 14.5 Cancelling leave

Where the parent wishes to cancel the leave, if this is within the first 56 days of the bereavement no notice is required other than as soon as they are able. If it is more than 56 days after the bereavement a week's notice of cancellation to the Headteacher/Line manager is required. However, the Headteacher/Line manager will keep in mind the sensitivity of the situation when less notice is given.

### 14.6 Returning to work

An employee will have the right to return to the same job unless if the bereavement leave follows immediately on from maternity, adoption, paternity or shared parental leave (taken in relation to a child who has passed away) and their total time on leave is greater than 26 weeks. In these circumstances the employee will have the right to return to the same job, unless it is not reasonably practical. If it is not reasonably practicable the employee will have the right to return to a suitable and appropriate job on the same terms and conditions.

This rule also applies if the employee's leave includes more than four weeks of ordinary parental leave (taken in relation to any child) regardless of the length of the leave.

## 15. Other Compassionate Leave

### 15.1 Medical appointments

There is no legal entitlement to time off work for a medical appointment (see below re: pregnancy related appointments).

Wherever possible, employees should make medical/dental appointments for themselves or their dependents outside of school hours (normal working hours – outside of directed hours for teachers) or in school closure periods.

There is no legal requirement to grant time off for medical appointments including surgery and fertility treatment. Where the surgery or fertility treatment is available and recommended by the NHS, the Head Teacher should grant leave of absence with pay (this does not mean the employee has to have the procedure on the NHS, they could choose to go private). For non-NHS recommended procedures, the Head Teacher should grant leave of absence without pay. Please note if the employee concerned is deemed to have a disability covered by the Equality Act, it will be appropriate to consider whether time off for medical appointments should be treated as disability leave (see section 8 above).

Where there is an element of choice around dates for surgery or treatment and term-time absence can be avoided, employees should consider this to minimise impact on the Trust.

Where possible, the employee should ensure there is sufficient time outside school hours or in school closure periods to allow for recovery. If the Head Teacher is satisfied that this has not been possible, the usual sick leave and sick pay arrangements will apply provided the school's sickness absence procedure is followed. If the employee is unfit to work due to complications resulting from surgery/treatment, or the surgery/treatment results in injury, the usual sick leave and sick pay arrangements will apply provided the Trust's sickness absence procedure is followed.

## 15.2 Pregnancy related appointments

### *Pregnant employees*

By law, pregnant employees are entitled to 'reasonable' amount of paid time off for antenatal appointments and care. This entitlement exists from day one of employment for all employees.

Reasonable time off for an antenatal appointment includes the length of the appointment or class plus travel time to and from the location.

The employee should seek to provide clarity to the headteacher on how long they will be away from school.

The antenatal appointments need to be on the advice of a doctor, nurse or midwife and can include scans, pregnancy health checks, relaxation classes (for example pregnancy yoga) and parentcraft classes.

### *Partner of a pregnant person or an individual in a qualifying relationship*

Under statute, a pregnant person's partner is entitled to unpaid leave to attend two antenatal appointments (up to 6.5 hours maximum per appointment). To have this entitlement, they need to be in a qualifying relationship with the pregnant person.

A qualifying relationship is defined as:

- The spouse or civil partner of the pregnant woman;
- The partner, including same sex partners, who live with the woman;
- The father of the expected child;
- A parent of the expected child by virtue of section 42 or 43 of the Human Fertilisation and Embryology Act 2008 (HFEA) (same sex partner treated as parent in case of assisted reproduction); or
- A potential applicant for a parental order under section 54 of HFEA [intended parent] in respect of the expected child [intended parent] in surrogacy cases. Where there are two intended parents, only one can benefit from this entitlement.

Head Teachers should inform payroll of the reason for the absence to ensure this is recorded correctly.

## 15.3 Adoption related appointments

An employee who is adopting a child on their own is entitled to take up five adoption appointments with normal pay. The maximum amount of time that can be taken for each appointment is 6.5 hours. This time includes travel to and from the appointment.

When two individuals have been jointly approved for adoption, one can choose the right to paid time off for up to five appointments. The other can take unpaid time off for up to

two appointments. The individual choosing to take the five days entitlement will be seen as the adopter, i.e. one who will take adoption leave and pay after the placement.

These entitlements can only be used to attend appointments that are made before the date the child is placed for adoption and to attend appointments that have been arranged or requested by an adoption agency. The employee will be obliged to show the Headteacher their appointment card or other proof of appointments if the Headteacher requests this.

There are no notice requirements, but employees should give as much notice as possible which will help to arrange cover.

#### 15.4 Transgender procedures

The Equality Act makes it unlawful for an employer to discriminate against an employee, job applicant, or contractor on the grounds they propose to start, or have completed a process to change their gender. An individual does not need to be undergoing medical supervision to be protected by the Act, nor do they have to complete the process of changing their identity. The individual cannot be treated any less favourably than someone who is absent for some other reason. The Trust recognises it has a duty to ensure that an employee in these circumstances does not suffer harassment once they return to work. Confidentiality is therefore important, and the Head Teacher should discuss with the employee what information will be given to colleagues about the reason for absence.

#### 15.5 Discrimination and fertility treatment

Employers are not legally obliged to allow employees time off from work to undergo fertility treatment. Women who are undergoing fertility treatment are, however, protected under the Equality Act. If they are dismissed or treated differently because they are undergoing surgery or other treatment, or have undergone fertility treatment, this is likely to constitute unlawful discrimination.

If an employee is ill as a result of treatment, e.g. if they suffer from stress or some other complication, then they will be entitled to take sick leave and receive sick pay (in accordance with their terms and conditions of employment) if they are unfit for work.

#### 15.6 Further information

Occupational Health will be able to advise on specific cases. Advice for Head Teachers regarding medical appointments can also be accessed through the HR provider. Please note there are statutory entitlements for employees taking pregnancy related absence.

#### 15.7 Other personal leave

Paid leave of absence can be granted for a reason the Head Teacher supports such as moving to a new house, representing county or regional teams in sporting or cultural events, examination/study leave, service as an examiner and meetings of examination panels. There may be other reasons leading to paid leave which the Head Teacher (or Trust) supports.

Some occasions may lead to the Head Teacher allowing a day's unpaid leave. These might include graduation/public honour of self, spouse or child or the reading of a will after death (more likely where the deceased is a friend and not a family member in which case leave is likely to be granted under section 12). There may be other reasons leading to unpaid leave which the Head Teacher (or Trust) supports.

The Green Book details additional decisions for Head Teachers with regards to further provisions for support staff. This is in terms of time off for dependents. Head Teachers have the discretion to decide whether to grant additional leave with or without pay. Head Teachers should give particular consideration to granting reasonable paid time off for dependents as defined under the Employment Relations Act 1999<sup>1</sup>. This could be to settle an elderly relative into a care home or to attend a hospital appointment or planned operation with a child/partner.

#### 15.8 Compassionate leave for other domestic circumstances

There may be some circumstances where emergency dependent leave would normally apply but where the Head Teacher believes it is appropriate to allow time off with pay. Where this is the case, the Head Teacher has discretion to allow a period of paid leave that is reasonably necessary but not normally more than 3 days.

All leave of absence on compassionate grounds should be minimised and, wherever possible, timed to be outside school hours or in school closure periods.

### 16. Time Off for Religious Observance

- 16.1 Many religions or beliefs have special festival or spiritual observance days. Those employees with annual leave entitlements may request annual leave in order to celebrate festivals or attend ceremonies. Some employees in schools do not have an annual leave entitlement to use in the same way and even for those with an annual leave entitlement, there is an expectation that leave will be taken during school closure periods.
- 16.2 Whilst there is no legal obligation to approve such requests for time off for religious observance, Head Teachers should give due consideration where it is reasonable and practical for the employee to be away from work.
- 16.3 [Read detailed guidance on religious festivals on the ACAS website](#). Consideration for religious observance may not be limited to time off and some employees may wish to worship or pray at particular times of the day or fast for periods of time. All reasonable steps should be taken by Head Teachers to accommodate such wishes. Again, further information can be found through ACAS but in most situations a meaningful discussion between the employee and the Head Teacher will achieve a satisfactory arrangement for employee and employer.

### 17. Travel Difficulties in Bad Weather

- 17.1 The Head Teacher may authorise employees not to attend school when adverse weather conditions make travelling difficult or dangerous. Head Teachers should ensure that communication methods are robust to ensure that all employees and pupils are aware of the decision to open or close an academy through adverse weather. Normally, such decisions will follow discussion with the CEO.
- 17.2 Where absence is authorised, the employee would receive normal pay, but the Head Teacher will be entitled to allocate work that the employee can carry out at home during this time.
- 17.3 If an employee is absent without the necessary authority from the Head Teacher, it will be treated as unpaid leave.

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<sup>1</sup> Schedule 4 part II defines dependant please see <http://www.legislation.gov.uk/ukpga/1999/26/schedule/4>

## **18. Time Off for Interviews**

- 18.1 An employee will be allowed reasonable time off with pay to attend interviews.
- 18.2 The employee must provide as much notice as possible to the Head Teacher of their wish to take time off to attend an interview process and, wherever possible, should mitigate the amount of leave required.
- 18.3 The Head Teacher may limit the amount of time an individual takes for interviews. Time granted will be a period that is reasonably necessary but not normally more than 3 days, particularly if the ability for appropriate cover to be found is limited.
- 18.4 An employee who has been given notice of dismissal on the grounds of redundancy will be allowed reasonable time off for interviews. If they have continuous employment of two or more years, they will also be entitled to reasonable paid time off to look for other employment or to arrange training for future employment.

## **19. Time off Work for Public Duties**

- 19.1 Under the Employment Rights Act, employers are required to grant reasonable time off to employees engaged on certain public duties. A reasonable amount of time off must be allowed to employees who are: -
- Justices of the Peace (Magistrates);
  - members of a Family Health Service Authority;
  - members of Local Authorities & Police Authorities;
  - member of Strategic Health Authorities;
  - members of Statutory Tribunals;
  - members of a National Health Service Trust;
  - members of School Governing Bodies, Academy Trusts, Higher Education Corporation or Local Authority Education Establishments;
  - members of the Environment Agency;
  - members of the Broads Authority;
  - members of a Board of Visitors, or a Visiting Committee for Prisons, Remand Centres and Young Offenders Institutions;
  - members of a panel of lay observers (volunteers who monitor condition for prisoners under escort and in court custody);
  - members of visiting committees (these committees monitor the immigration detention estate);
  - members of visiting committees appointed to monitor short-term immigration holding facilities (e.g. at airports)
  - independent prison monitors in Scotland.

The 'reasonable time off' is to allow attendance at meetings of the body or any of its committees or sub-committees, or, performance of duties which have been approved by the body and which are necessary for carrying out its functions.

- 19.2 There may be other public organisations not specifically covered by the legislation for which paid time off will be considered. The Head Teacher may seek advice from the HR provider before making a decision on this.
- 19.3 Reference has been made to allowing reasonable time off. The legislation sets out various criteria for determining reasonable time off under these circumstances. These are: -
- how much time off is required for the performance of the office or as a member of the body in question, and how much time off is required for the performance of the particular duty;

- how much time off the employee has already had in respect of these duties and any other permitted time off (e.g. for trade union duties);
- the circumstances of the business and the effect of the employee's absence on the running of the business.

- 19.4 In view of the legislative requirements and in order to ensure equitable treatment for employees, the following process will be followed to consider requests from employees for paid leave to undertake public duties: -

As a first step, the employee should advise the Head Teacher that they are intending to become involved in the public duty covered by the guidelines.

Once the employee has been appointed to the particular office, the Head Teacher will take steps to identify how much time off is likely to be required. This would be through discussion with the member of staff and by contacting external sources if appropriate for guidance, e.g. Clerk to the Justices.

It is not possible to be overly prescriptive about the amount of time off involved as this will vary depending on the role undertaken and the nature of the commitment at any particular time. Each case will be considered individually. In determining an appropriate amount of time off, account will be taken of the employee's other commitments in respect of such activities as trade union/health and safety activities. Having considered all these factors, a time off allowance can then be agreed. Head Teachers have discretion to agree a paid time off allowance of up to 18 working days per annum. Notwithstanding these arrangements some employees may, of course, prefer to use annual leave instead of paid time off. Unpaid leave may also be an option to be considered.

The Head Teacher will notify the employee formally of the limits of time off agreed.

- 19.5 Part-time employees have the same legal entitlement to time off as their full-time colleagues. While part-time employees may themselves ask to rearrange their working hours to fit in with the requirements of their public duties they must not be required to do so.
- 19.6 No time off, paid or unpaid, other than annual leave (where it is an option) will be allowed to employees standing for election to district or parish councils for the purpose of campaign or other pre-election duties. Annual leave (where it is an option) will only be allowed in these circumstances where it can be managed without negative impact on the academy or Trust.
- 19.7 For any employee running for election as a Member of Parliament, leave of absence without pay will be granted for a period or periods not exceeding four weeks in total in the period immediately preceding an election, up to and including the day of the poll. In the event of an employee being elected as a Member of Parliament, the Trust would not keep the individual's job open.
- 19.8 In all cases of time off for public duties, employees should, in conjunction with the Head Teacher, be expected to ensure that their work as an employee of the academy is interfered with as little as possible and that their absence is not to the detriment of the efficiency of the academy or Trust.
- 19.9 Public service of some types carries with it entitlement to allowances of various kinds. Allowances relating to subsistence, travel expenses etc. will not usually be of concern to the Trust unless they duplicate expenses already paid to the employee. Employees who are able to claim an allowance for loss of wages and salary should either voluntarily forego such allowances or provide evidence of the amount of allowance claimed in order

that the Trust can arrange for the appropriate deductions to be made from the employee's earnings.

## **20. Jury Service**

- 20.1 All employees are entitled to paid time off to undertake jury service. All employers have a legal obligation to allow an employee to serve as a juror, if they are called up, for as long as is necessary.

The Trust will continue to pay the employee. The employee must claim juror's allowance from the court, and this will then be deducted from their pay. The juror's allowance compensates for the employee's loss of earnings, therefore if the employee attends court for longer than their normal working hours, no additional payment will be made.

During the period of jury service, the employee may be released early. If this happens, the employee should contact the Line Manager/Head Teacher to discuss whether it is practicable to return to work for the rest of the day.

### **20.2 Notification**

Employee responsibilities: -

- notify the Head Teacher and Line Manager of dates as soon as the jury summons is received;
- complete the *Jury Service/Compulsory Court Attendance notification form F201d* and loss of earnings certificate form when the summons is received;
- Notify payroll once the jury service has been completed or if it is cancelled;
- claim juror's allowance;
- contact their Line Manager and Head Teacher concerning working arrangements if released early during jury service.

Head Teacher responsibilities: -

- Notify Payroll of the employees impending Jury service/Compulsory court attendance
- agree working arrangements whilst the employee is absent;

Notify payroll when the employee returns to work. Ensure the employee completes a claim for their expenses through the court and advises payroll of amount claimed where applicable.

## **21. Court Attendance**

### **21.1 Court attendance related to the employment**

If an employee is called as a witness on behalf of the Trust, they will be paid as normal to attend court. The employee may be able to claim the appropriate allowance for loss of earnings from the court and follow the process as outlined at 19.9. That amount will then be deducted from their pay. If the court sits outside of the employee's normal working hours the Head Teacher will discuss how that should be managed. The Head Teacher may, for example, approve time off in lieu, work to rearrange working days or agree to pay additional hours.

### **21.2 Compulsory court attendance not related to the employment**

If an employee is called as a witness and this is not related to their work, they will be granted paid leave to attend court. They may be able to claim the appropriate allowance for loss of earnings from the court and follow the process as outlined in at 19.9. That amount will then be deducted from their pay. If employee attends court for longer than their normal working hours, the Trust will not make any additional payment.

### 21.3 Voluntary court attendance

Where attendance at court is of a personal matter to the employee and is voluntary, the Head Teacher will seek to accommodate time off through the use of annual leave (where it is an option), time off in lieu (where it is practicable) or unpaid leave.

## 22. Volunteer Reserve Forces

22.1 The British Volunteer Reserve Forces (VRF) makes a valuable contribution to our defence, our communities and the workplace. The VRF consists of the Royal Naval Reserve, the Royal Marines Reserve, the Territorial Army, and the Reserve Air Forces.

Reservists may be called up and 'mobilised' to support defence strategy in conflict operations and to assist in disaster relief across the globe.

22.2 Mobilisation is the process of calling reservists into full-time service with the regular forces, in order to make them available for military operations. The maximum period of mobilisation will depend on the scale and the nature of the operation and is typically no longer than 12 months.

This section outlines to employees and Head Teachers what happens when employees require time off to fulfil reservist duties.

### 22.3 Eligibility

There are two main types of reservist covered by the relevant legislation: -

- Standard volunteer reservists – individuals recruited into the VRF.
- Regular reservists - ex-regular servicemen who retain a liability to be called up and mobilised.

### 22.4 Entitlement

Once a call-up notice to mobilise a reservist has been issued, the employer is legally required to comply with it under the Reserve Forces Act 1996, subject to deferral, revocation and certain exemption provisions.

Under the Reserve Forces (Safeguard of Employment) Act 1985, reservists have a statutory entitlement to be reinstated within six months of the end of their military service. This should be to the same role and on terms and conditions no less favourable than those if had they not undertaken the period of service. If reinstatement is not possible, for example where there has been a reorganisation, then the employee should be offered the most favourable terms and conditions possible in the circumstances.

A reservist cannot be made redundant on the grounds of their military duties or their liability to be mobilised. Reservists can be included in the redundancy pool if this is necessary due to a closure or restructure of a department or team. All employees, however, should be treated consistently and redundancy criteria should not discriminate against reservists on the grounds of their reserve service or call-up liability.

### 22.5 Process - mobilisation and reinstatement

The employee must inform the Head Teacher who should also receive a formal notice from the Ministry of Defence (MoD). The notice will include the call-out date (first day of mobilisation) and the anticipated timeline.

## 22.6 Responsibilities

The employee: -

- inform the Head Teacher as soon as a copy of the call out notice is received;
- ensure the Head Teacher is kept up to date with a suitable contact address for correspondence;
- write to the Head Teacher within one calendar month from returning from whole-time service to agree a date to return to work;
- if their post has been made redundant, engage in the redeployment process.

## 22.7 The Head Teacher: -

- ensure the CEO is aware;
- sign and return the mobilisation acknowledgment slip as instructed on the notice;
- meet with the employee to discuss handover arrangements and confirm what the employee's terms and conditions will be when they are absent. Ensure that arrangements are made in respect of childcare vouchers etc.;
- Notify Payroll of the pending deployment to ensure that the employee is paid correctly (on mobilisation) and write to them confirming the arrangements;
- consider whether, due to the anticipated length of absence and role, it is necessary to treat the employee as a leaver thereby ensuring appropriate access is removed and equipment is returned.
- consider the resourcing options available to cover the absence. This will depend on the employee's role and anticipated length of absence. A permanent appointment to the post *cannot* be made due to the reinstatement entitlement of the reservist.
- seek financial assistance to cover the additional costs of replacing the employee by completing the claim form (provided in the mobilisation pack) and providing necessary evidence;
- ensure that reminder systems are in place, to enable preparation for their return;
- ensure the employee's position and absence is taken into account if any changes are proposed at a later date to staffing structures or other organisational arrangements;
- inform the employee in writing of any significant changes to their employment whilst they are mobilised. For example, a restructure or TUPE transfer. Any correspondence must be sent to the employee's home address.
- re-employ the reservist as soon as reasonably possible from the date stated in the reinstatement letter. Ensure appropriate safeguarding checks are made before return where necessary.
- meet with the employee on their return to discuss their experiences. The employee may have new skills that they can offer and/or may have particular needs as a result of spending time in or around a combat zone. Provide an update on changes and developments in the organisation and offer specific training and support where needed.
- ensure that HR/Payroll is notified of the employee's return so that the employee is paid correctly.

## 22.8 Terms and conditions of employment during mobilisation

The contract will cease via mutual agreement between the employer and the employee. This will not in any way affect the employee's right to reinstatement.

22.8.1 The period of continuous service will not be broken as outlined by the Employment Rights Act (1996). However, the period of military service will not count towards the calculation of continuous employment.

## 22.8.2 Pay and contractual benefits

The employer will not continue to pay the reservist's salary or contractual benefits.

## 22.8.3 Annual leave

Reservists should be encouraged to take any accrued annual leave (where applicable) before mobilisation. Where this is not possible the normal rules of carry-over are applicable. Annual leave is not accrued during the period of mobilisation.

## 22.8.4 Pension

### Teachers' Pension Scheme

Where the employee is a member of the Teachers' Pensions Scheme, they should contact Teachers' Pensions direct to discuss the implications to their pension and ascertain whether there is a requirement to take any action in this respect.

### Local Government Pension Scheme

Where the employee is a member of the Local Government Pension Scheme (LGPS) the following conditions will apply: -

If the Reserve Forces pay that the employee will receive equals or exceeds the pay, they would normally have received, the employee will continue to make contributions on the pensionable pay received from the MoD and the service will count in full for pension purposes.

If, however, the Reserve Forces pay does not exceed the pay normally received, the pension contributions (and any additional contributions to purchase added years) are simply deemed to have been paid. The employee will not have to make any contributions (other than any Additional Voluntary Contributions that they wish to pay) and the service will count in full for pension purposes.

The employee can opt not to be covered by the above pension provisions and any such election would have to be submitted within 12 months of the end of the reserve forces leave.

## 22.9 Training commitments

Training commitments will vary between the different elements of the Reserve Forces. The vast majority of this training takes place in the employee's spare time at evenings and weekends. There is a, however, continuous training period, often referred to as annual camp but this normally takes place during school closure periods.

## 22.10 Process - annual camp

Employee responsibilities: -

- confirm in writing the date of the annual camp training to the Head Teacher as soon as possible with a request for time off to enable planning for this absence.

Head Teacher responsibilities: -

- give consideration to allow up to two weeks (depending on the dates provided by the employee) paid leave per year;
- confirm decision to employee;

- retain a local record of the leave.

## 23. Retained Firefighters

23.1 This section refers to retained firefighters only. A retained firefighter is one that only attends the fire station when they are called to an emergency callout (with the exception of attendance for training or pre-arranged duties), meaning that they do not work full time at a community fire station.

### 23.2 Arrangements

There is no legal entitlement to time off for Retained Fire Fighter duties.

The Trust will, however, consider the amount of time it allows for retained firefighter duties on a case-by-case basis, taking into account the role of the employee and the impact of them leaving the establishment at short-notice could have.

Any leave granted by the Trust is to be agreed between the employee and the Head Teacher.

### 23.3 Responsibilities

The employee:

-

- at the earliest opportunity upon appointment to the Trust, will notify the Head Teacher that they are currently employed as a retained firefighter;
- will advise the Trust that they are intending to work as a retained firefighter if they are not currently employed as one;

Where and if relevant;

- will notify the Fire Service of when they will be available to be 'on call' following discussion with the Head Teacher and in line with this policy;
- will inform the Head Teacher as soon as call out notice is received, if time off for duties is allowed;
- will inform the school at the earliest opportunity if the emergency call-out is resolved during the normal working day and seek to determine whether their attendance is required for the remainder of the day.

The Head Teacher: -

- will meet with the employee to discuss their intention to join the Fire Service/current arrangements they have with the Fire Service (if they are a new employee), and the Trust's policy on time off for these duties;

Where and if relevant;

- will ensure that cover is readily available if necessary;
- will ensure the CEO is aware;
- will meet with the employee to discuss handover arrangements (if time permits);
- will authorise *Leave of absence form* to ensure that the employee is paid correctly considering any unpaid leave.
- Will consider, with due fairness, any request for leave to undertake their retained firefighter duties.

### 23.4 Training

The same requirement will exist for requests for time off for training as outlined above in relation to time off for call-outs. There is no entitlement to time off but if the Trust allows unpaid leave for call-outs, discretion could be exercised to allow unpaid leave for

training. Equally, annual leave (where it is an option) could be considered but would still be dependent on approval by the Head Teacher.

## **24. Trade Union Duties and Activities**

### *24.1 Representatives*

Employee representatives and trade union officials must be able to carry out their union duties effectively whilst having due regard to the reasonable expectations of the employer in relation to the performance of their duties as employees.

Representatives of recognised trade unions have the right to take reasonable time off work, with pay, to carry out duties relating to industrial relations matters between their members and the Trust and to undergo training.

The Trust buys into the Facilities Time Agreement operated by Norfolk County Council.

### *24.2 Members of recognised trade unions and professional associations*

Members of recognised trade unions have the right to take reasonable time off work, without pay, to take part in the activities of their trade union. Any queries on these matters should be referred to the HR provider.

## **25. Strike Action**

25.1 Strike action can only legitimately be taken following a process that meets the necessary legal requirements (i.e. following a member ballot, etc.).

25.2 A deduction from pay will only be made if an employee was due to work that day. This deduction is not a penalty for taking strike action. Strike action is a breach of contract and employers are therefore entitled to claim damages as a result.

**Teachers:** Where an individual takes a full day of strike action, a day's pay will be deducted on the basis of 1/365<sup>th</sup> the annual (full-time equivalent) salary.

**Support staff:** For full time staff, case law supports a deduction of 1/260<sup>th</sup> or 1/5<sup>th</sup> of a week's pay per day to reflect the proportion of time lost out of the working week. For part-time staff the deductions will be for actual hours lost.

25.3 Information around the impact of strike action on an individual's pay and pension situation will be provided in advance of any strike action where sufficient notice has been given by the relevant trade union(s) and/or professional association(s).

## **26. Family Friendly Entitlements and Responsibilities**

Maternity, adoption, surrogacy, shared parental leave and paternity schemes detailing entitlements and responsibilities exist for teaching staff and non-teaching staff. These are available separately.

## **27. Maternity Support Leave Entitlements and Responsibilities**

Maternity support leave is available to support staff only under Green Book provisions. If the employee qualifies for both paternity leave and maternity support leave refer to the *Paternity leave and pay scheme P208e*. If the employee does not qualify for paternity leave but wishes to take maternity support leave, please refer to the *Maternity model procedure – support staff P208c*. These can be found on the Trust website.

## 28. Parental Leave

The Maternity and Parental Leave Regulations 1999 introduced an entitlement to a period of unpaid leave, for employees to look after their children, or make arrangements for their welfare.

### 28.1 Entitlement

Employees are entitled to 18 weeks' unpaid parental leave if: -

- they have at least one year's continuous service with the school or a related employer;
- they have a child under the age of eighteen or have a child who was adopted within the past eighteen years and is under the age of eighteen;
- they have, or expect to have, parental responsibility for the child.

A "week's leave" is defined in 28.4 below.

An employee can only take a period of parental leave before: -

- the child's eighteenth birthday;
- the eighteenth anniversary of an adopted child's placement with them or their child's 18th birthday, whichever is earlier.

An employee can take a period of leave immediately after the end of normal maternity, paternity or adoption leave.

The parent does not have to be living with the child to qualify. The right applies to a single child. Therefore, if an employee has twins, they are entitled to 36 weeks' parental leave. Parental leave cannot be transferred between parents.

#### 28.1.1 Provisions applicable to teaching staff

Employees can take a maximum of four weeks' leave in any year in respect of any individual child. Therefore, an employee with twins could take up to eight weeks in any one year.

Periods of leave must be taken in multiples of one week – unless the child is disabled, in which case it may be taken as individual days.

#### 28.1.2 Provisions applicable to support staff

The Green Book states that support staff employees may take parental leave: -

- as a single block of up to 18 weeks;
- as a number of shorter periods of a minimum of a half-day;
- in patterns which provide a part time or reduced hours working arrangements for a period of time equivalent to taking 18 weeks.

### 28.2 Purpose of parental leave

An employee must be taking the leave to care for the child. This means looking after the welfare of a child and can include making arrangements for the good of a child.

For example, an employee might take parental leave to: -

- spend more time with the child;
- accompany the child during a stay in hospital;
- check out schooling options;
- help settle the child into new childcare arrangements;

- enable a family to spend more time together, e.g. taking the child to stay with grandparents.

Caring for a child does not necessarily mean the employee has to be with the child 24 hours a day. If it is found that the employee is using the parental leave for some other purpose, e.g. to do other work, this could be dealt with using the disciplinary procedure.

**Note:** Because notice needs to be given with a request for leave, parental leave is not suitable where an employee's child suddenly falls ill. However, under the Employment Relations Act 1999, employees are able to take a short period of emergency leave to care for the child - see paragraph 11 – Emergency dependants leave.

### 28.3 Process for parental leave

Employee responsibilities: -

- A *Leave of absence form* should be completed and passed to the Head Teacher giving 21 days' notice before the intended parental leave start date. **NB.** If the employee is having a baby or adopting, the notice is 21 days before the week the baby or child is expected.
- If requested, provide the Head Teacher with appropriate evidence of eligibility. This may be evidence that: -
  - the employee is the parent of a child;
  - the employee has parental responsibility for the child;
  - the child is below the age at which the right to parental leave ceases.
 The evidence could be: -
  - the child's birth certificate;
  - papers confirming a child's adoption or the date of placement for adoption.

Head Teachers responsibilities: -

- Check the employee's eligibility – the request for evidence must be reasonable, e.g. it may not be reasonable to check on the employee's entitlement on every occasion on which leave is asked for.
- Assess whether to approve the request or postpone it. Parental leave cannot be refused, only postponed, and can only be postponed where the needs of the business or quality of the service so requires. The Head Teacher should discuss the matter with the employee and confirm the postponement arrangements in writing (no later than seven days after the employee's notice to take leave. Head Teachers may be required to justify their decision then or at a later date. If refused, leave must be allowed within six months of the start date of the leave originally requested.

**Note:** When an employee gives 21 days' notice prior to the expected week of childbirth, to take parental leave immediately after the birth of a child, then the leave cannot be postponed. In the case of adoption, the employee needs to give 21 days' notice of the expected week of placement, or in rare cases where this is not practical, an adoptive parent should give notice as soon as is reasonably practical.

### 28.4 Definition of a week's leave (for parental leave)

One week's parental leave is equal to the length of time that an employee is normally required to work in a week.

This means that a week's leave for an employee who usually works from Monday to Friday is equal to five days. For an employee who usually works Mondays and Tuesdays only, a week's leave is equal to two days.

If an employee's working pattern varies from week to week, an average working week must be calculated as a fraction of the period for which the employee is required to work in a year. For example, an employee's contract states they work three days a week for

30 weeks, four days a week for 18 weeks, and two days a week for four weeks. To calculate the number of days, leave in their average week, divide the total number of working days in these periods by 52.

If an employee takes leave in blocks of less than one week, a week is only deducted from their overall entitlement to 18 weeks when the short periods of leave add up to what would be a normal or average working week.

#### 28.5 Moving between employments

The 18-week entitlement applies to an individual child, not to an individual employment. Therefore if, for example, an employee has taken eight weeks' parental leave with their previous employer, they are only entitled to take another ten weeks in their subsequent employment(s).

#### 28.6 Record keeping

There is no requirement in law to keep formal records of an employee's parental leave, but it is wise to do so.

One record should be kept per employee for each child concerned. Leave should not be aggregated or recorded jointly between parents, or where an employee is entitled to leave for more than one child.

Copies of any relevant documentation should be kept with the record on the employee's file.

#### 28.7 Notifications

The Head Teacher should ensure that employees who are members of the Local Government Pension Scheme are aware that, under the rules of the scheme, the first 30 days of any period of unpaid leave is still subject to pension contribution from both the employee and employer.

The Head Teacher should notify payroll of any periods of unpaid leave in order that deductions from pay can be made.

#### 28.8 Returning to work

If the parental leave was for four weeks or less, the employee has a guaranteed right to return to the same post as before. If the leave was for a period longer than four weeks, they are entitled to return to the same post, or if that is not reasonably practicable, to a similar post which has the same (or better) status, terms and conditions as the old post.

If the parental leave is for four weeks or less and it follows additional maternity leave, the employee is entitled to return to the same post as they would have been entitled to return to after their additional maternity leave period.

If the parental leave is for a period longer than four weeks and it follows additional maternity leave, the employee can return to the same post as they would have been entitled to return to at the end of their additional maternity leave, unless it is not reasonably practicable for the post to be kept open. In these circumstances they are entitled to a similar job which has the same (or better) status, terms and conditions as the old post.

## **29. Data Protection**

Personal data collected and processed for the purpose of this policy will be handled in accordance with the data protection policy and applicable statutory obligations. Any personal data collected is held securely and accessed by, and disclosed to, individuals only for the purposes of employee management or to comply with statutory reporting obligations. Inappropriate access to, or disclosure of, employee data constitutes a data breach and should be reported without delay, in accordance with the data protection policy. It may also constitute a disciplinary offence in which case it would be dealt with under the disciplinary policy and procedure.

## APPENDIX 1

## LEAVE OF ABSENCE REQUEST

## Part 1

Name:	
Job title:	

Date/ time from:	Date/time to:
I have read and understood the discretionary leave policy. Please attach a copy of any relevant appointment card. Reason for request:	
<i>I understand and accept that if leave of absence is granted without pay it will affect my pension entitlement.</i>	
Signed	Date
Signed (line manager):	Name (line manager):

## LEAVE OF ABSENCE DECISION

## Part 2

Your request for leave is:

Approved with pay: ☐ Time to be made up: Yes ☐ No ☐

Approved without pay: ☐

Not approved for the following reasons:

☐ Operational difficulties in covering absence

☐ Loss of entitlement/continuity of educational provision for pupils/students

☐ Leave of absence limits already reached

☐ The request is outside the policy framework

☐ Other. Explanation of reason(s) for non-approval:

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Job title: Associate Headteacher/Headteacher/Chair of Governors (Delete as appropriate)

### **APPEAL AGAINST LEAVE OF ABSENCE DECISION**

If you wish to appeal against a refusal to grant discretionary leave of absence then you must explain your reasons below and return this form to the decision maker (normally the Associate Headteacher) within 5 days of the date of the decision as recorded above. Your appeal will be heard by the Headteacher (or in the case of the Headteacher by the Chair of Governors)

Signed:

Date: